FactSet Learning

How to Access FactSet Learning:

+ Option 1: When logged into FactSet: **Click on the Learning Portal Tab, or type @LRN into the search bar at the top of your screen.***

+ Option 2: Navigate to [https://learn.factset.com/Portal/Iris/](https://learn.factset.com/Portal/Iris/)

The Learning Portal provides access to recorded trainings on the reports and applications included in your FactSet workstation.

Suggested eLearning Courses found in the **Catalog**:

+ Academics tab: The topics covered in this section are specific to your academic workstation.
  + Basic Navigation – Academic Training
    + This 10-minute recording walks you through navigating the Academic workspace.

+ Getting Started tab:
  + Navigating Tabs
  + Markets Tab
  + Company tab

+ News/Research tab:
  + Event Calendar
  + News
    + Filtering
    + Creating Alerts
    + StreetAccount & FactSet
Company/Markets tab:
  + Company Analysis Comparison Reports
  + Financial Reports
  + Interactive Charting
  + Economics
Screening/Report Writing tab:
  + Universal Screening – The Basics
  + Quick Report*
  + =FDS Codes*
*These are specific to building codes and creating custom Excel templates
Utilities
  + Online Assistant